



16.19 +0.16 (+0.99%) 90 day consensus

Dec 26, 7:30:55 AM GMT+2



xAI stock price is built algorithmically using secondary market and reference data.

About X.AI Corp.

xAI is a new company dedicated to building artificial intelligence systems that accelerate scientific discovery. The company is driven by a mission to advance the collective understanding of the universe. xAI aims to create AI tools that serve as valuable resources for humanity, catering to individuals from diverse backgrounds and perspectives. An example of this is Grok, an AI-powered research assistant designed to facilitate quick access to information, data processing, and generation of new ideas. xAI's ultimate goal is to support the pursuit of knowledge through the use of AI tools.

Founded	Employees	Website
2023	18	x.ai
Last round	Market Cap	Premium
\$50.00 B	\$50.00 B ¹	+0%
Total Funding	Days Since Funding	Coverage Ratio
\$12.13 B	25 ²	4.1x
¹ Last round valuation used because market cap cannot be calculated		
² Announced date used because close date is unknown		

Software

AI

#2 Largest Rounds

#5 Most Funded

#9 Most Valuable

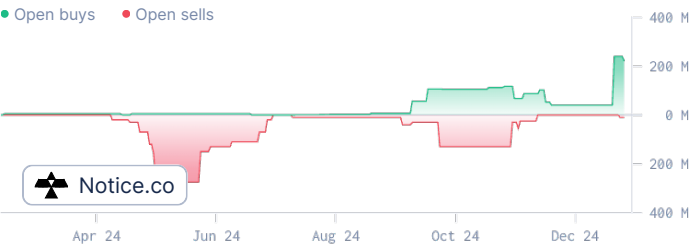
#15 Most Active

Market

● Direct transfers allowed conditionally

Investors may gain exposure through a SPV or forward contract.

Aggregate buy and sell interest



Stock price

Trailing performance

1 Day	1 Week	1 Month
0.00%	0.30%	2.53%
3 Months	YTD	1 Year
19.63%	29.47%	27.73%
2 Years	5 Years	All Time
16.31% ³	6.23% ³	32.97% ³

³ Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	12.51	-
2024 Q1	11.79	-5.76%
2024 Q2	12.09	+2.57%
2024 Q3	13.51	+11.73%

Valuation

xAI 2024 valuation is \$50 B. This valuation was set in the \$6 B Funding round raised in December 2024.

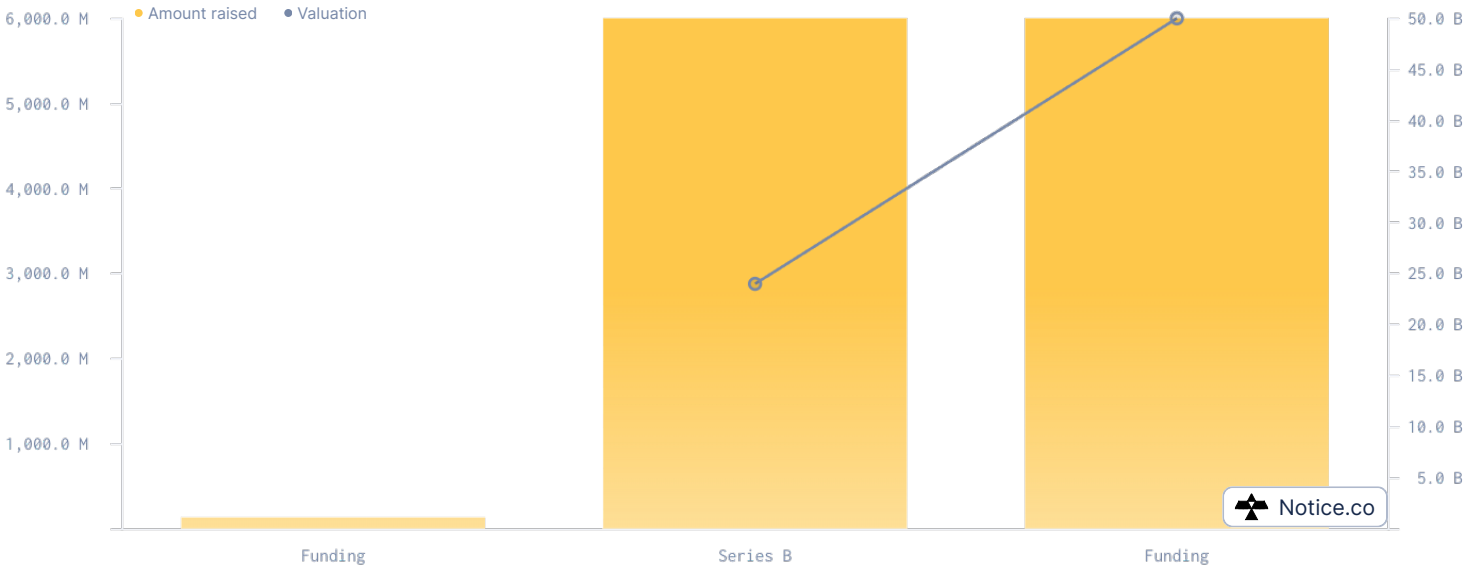
The Funding valuation represented a 144% increase in the Series B \$24 B valuation which was set in May 2024.

Valuation History

Year	Valuation	Market cap	Premium
Valuation 2024	50.00 B	-	-

Funding

xAI has raised total funding of \$12.1 B across 3 rounds from notable investors including [Andreessen Horowitz](#), [Sequoia Capital](#), [Fidelity](#) and [Valor](#).



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
December 2024 ²	\$6 B	\$50.00 B	\$44.00 B
Class	Price Per Share	Authorized Shares	Ownership
Funding	-	-	-

² Announced date used because close date is unknown

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
\$50.00 B	\$12.13 B	-	-

Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership
Funding	6,000.0 M	50.00 B	05 Dec 2024					
Series B	6,000.0 M	24.00 B	26 May 2024					
Funding	135.0 M		05 Dec 2023		11.97 ¹⁰			
Total	12,135.00 M							

xAI funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted. xAI funding details including capital structure information are sourced from corporate filings unless otherwise noted.

¹⁰ Sourced from the Notice community

Investors

xAI has 7 investors. 0 investors have led 3 xAI funding rounds. Notable xAI investors include [Andreessen Horowitz](#), [Sequoia Capital](#), [Fidelity](#) and [Valor](#).

Public funds Q3 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
\$11.97 -%	-	16,098,288	\$192,696,507

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
 Fidelity QoQ	8 +3	11.97 -	9,790,854 +113.11%	\$117,196,522 +113.11%	100.0%
 Baron Capital QoQ	2 -	11.97 -	5,012,530 -	\$59,999,984 -	100.0%
 StepStone Group QoQ	1 -	11.97 -	793,651 -	\$9,500,002 -	100.0%
 The Private Shares Fund QoQ	1 -	11.97 -	417,710 -	\$4,999,989 -	100.0%
 ARK Invest QoQ	1	11.97	83,543	\$1,000,010	-

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round announcements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Andreessen Horowitz

OpenAI (ChatGPT), Databricks, Mistral AI, Shield AI, Anysphere, KoBold Metals

Valor

Dataminr, Mythic AI, Pano AI, Extropic, SpaceX, Anduril, The Boring Company

Sequoia Capital

OpenAI (ChatGPT), Hugging Face, Glean, Sierra AI, Olive, Moonshot AI, Physical Intelligence

Vy Capital

Cerebras, The Boring Company, Reddit, Neuralink, Upgrade, Coalition, Blockchain.com

Fidelity

Databricks, CoreWeave, Algolia, Dataminr, ASAPP, Cleerly, SpaceX, Stripe, Fanatics

Other AI company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.