



191.36 -1.37 (-0.71%) 358.80 B Recent consensus

Dec 30, 7:30:49 AM GMT+2

- SpaceX 191.36 +101.41 +112.73% 358.80 B



SpaceX stock price is built algorithmically using secondary market and reference data.

About Space Exploration Technologies Corp.

Space Exploration Technologies Corp. is an American space rocket, defense, launch service, and offers satellite internet via Starlink, its subsidiary. Elon Musk founded the company in 2002 aiming to reduce the cost of space travel and with an end goal of colonizing Mars.

SpaceX was the first private company to send astronauts to the International Space Station. SpaceX managed to cut the expense of space launch by reusing boosters. The company also created the rocket, Starship, which broke records for both its size and power.

SpaceX signed national defense contracts with US government agencies. SpaceX has four launch sites across the United States: Cape Canaveral, Vandenberg Space Launch Complex, Kennedy Space Center, and the Brownsville Starbase. Starlink, a wholly-owned subsidiary, provides broadband internet around the world.

Founded	Employees	Website
2002	14,025	spacex.com
Last round	Market Cap	Premium
\$137.00 B	\$358.80 B	+136%
Total Funding	Days Since Funding	Coverage Ratio
\$10.57 B	727²	33.9x

² Announced date used because close date is unknown

Industrials

Aerospace Satellites

#1 Most Active #1 Most Valuable #2 Top Gainers
#8 Most Funded

Market

- Indirect transfers only

SpaceX does not allow direct stock transfers. Investors can get indirect exposure via special purpose vehicles or forward purchase contracts.

Aggregate buy and sell interest



Stock price

SpaceX climbed 13.99% in the third quarter of 2023, and is up 21.82% in the past 12 months. SpaceX declined -10.86% year to date but increased 12.25% in the last 12 years.

Last Updated June 21, 2024

Trailing performance

1 Day	1 Week	1 Month
0.00%	0.47%	41.63%
3 Months	YTD	1 Year
62.21%	91.88%	112.73%
2 Years	5 Years	All Time
58.16%³	52.81%³	40.08%³

³ Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	89.95	-
2024 Q1	101.85	+13.23%
2024 Q2	109.63	+7.64%
2024 Q3	117.95	+7.59%

Valuation

SpaceX 2024 valuation is \$137 B. This valuation was set in the \$750 M Funding round raised in January 2023. [Andreessen Horowitz](#) led the round and set the SpaceX Funding valuation.

The Funding valuation represented a 9% increase in the Funding \$127 B valuation which was set in May 2022.

● Real-time market cap ● Last round valuation



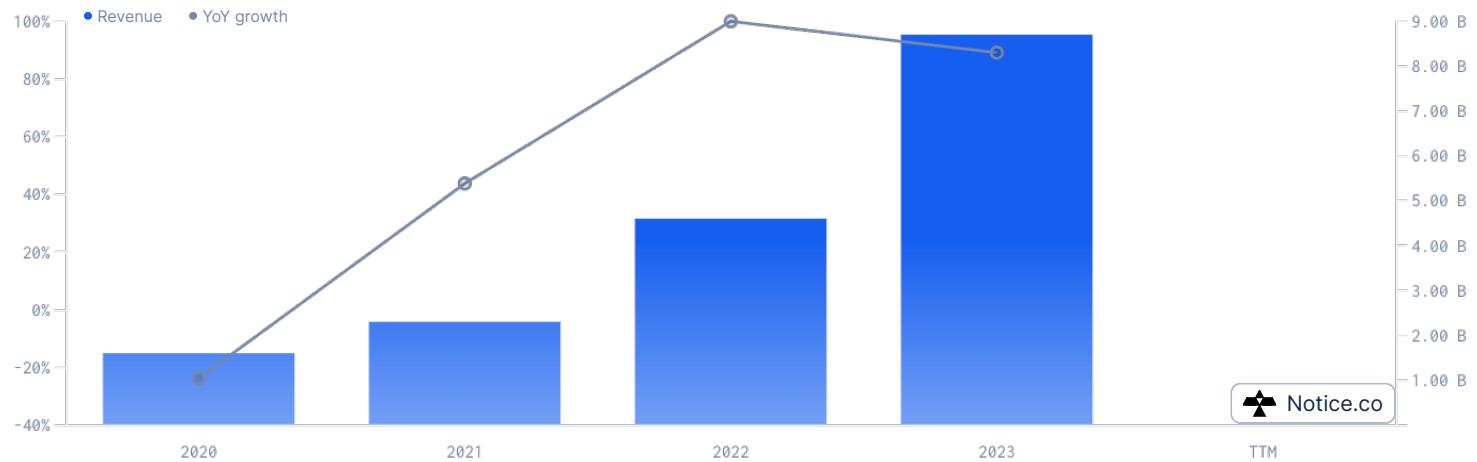
Valuation History

SpaceX 2024 valuation is unchanged from 2023.

Year	Valuation	Market cap	Premium
Valuation 2022	127.00 B	138.79 B	+9%
Valuation 2023	137.00 B	152.14 B	+11%
Valuation 2024	137.00 B	358.80 B	+162%

Revenue

SpaceX generated estimated revenues of \$8.7 B in 2023, which is up from \$4.6 B in 2022.

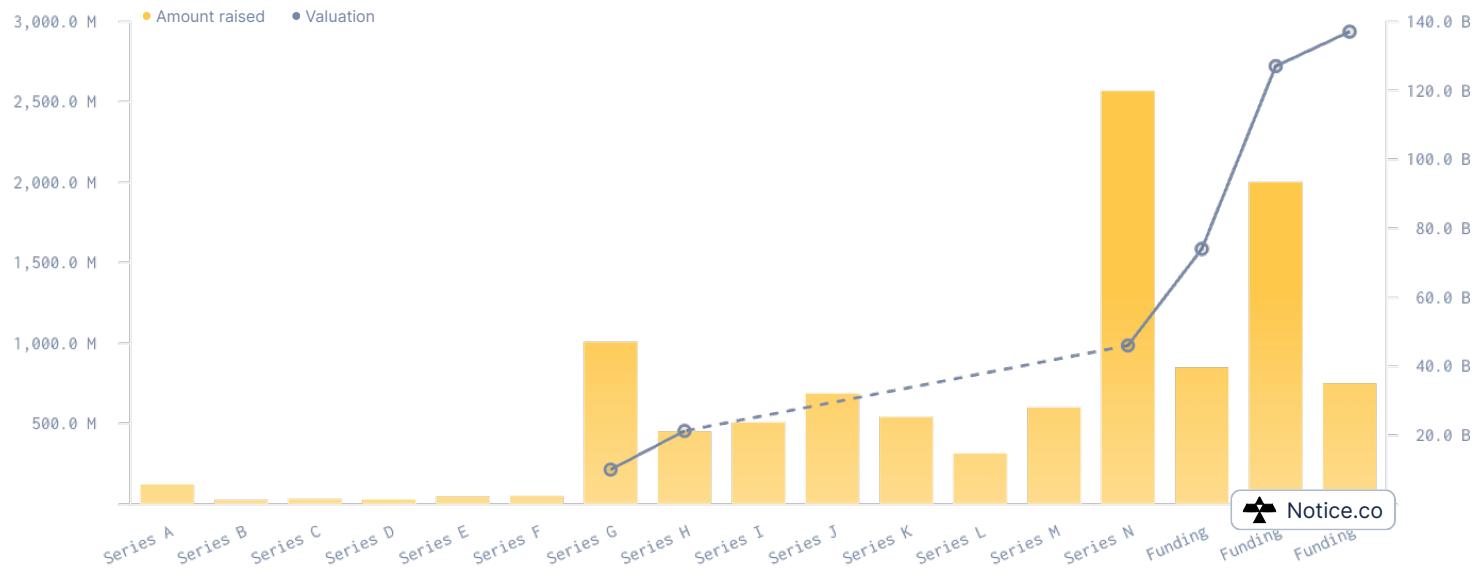


	2020	2021	2022	2023	TTM
Revenue	1.60 B	2.29 B	4.59 B	8.69 B	
YoY growth	-23.8%	+43.8%	+100.0%	+89.1%	
Price-to-sales	32.0	37.9	30.2	17.5	
Price-to-sales growth	-	0.867	0.302	0.196	
Revenue per employee	227.5 K	254.3 K	489.7 K	733.6 K	

SpaceX revenue estimates rely on publicly available information and research-driven models.

Funding

SpaceX has raised total funding of \$10.5 B across 17 rounds from notable investors including [Andreessen Horowitz](#), [Sequoia Capital](#), [GV](#) and [Fidelity](#).



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
January 2023²	\$750 M	\$137.00 B	\$136.25 B
Class	Price Per Share	Authorized Shares	Ownership
Funding	\$81.00	-	-

² Announced date used because close date is unknown

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
\$137.00 B	\$10.57 B	1,875,000,000¹⁰	-

Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership
Funding	750.0 M	137.00 B	03 Jan 2023		81.00 ¹⁰			
Funding	2,000.0 M	127.00 B	22 May 2022		70.00			
Funding	850.0 M	74.00 B	29 Dec 2021		41.999			
Series N	2,566.6 M ⁸	46.00 B		03 Aug 2020	27.00	95,060,000	95,060,000	
Series M	600.1 M ⁸			26 Feb 2020	22.00	27,280,000	27,280,000	
Series L	314.1 M ⁸			23 Jun 2019	21.40	14,680,000	14,680,000	
Series K	540.8 M ⁸			23 May 2019	20.40	26,510,000	26,510,000	
Series J	686.3 M ⁸			19 Dec 2018	18.60	36,900,000	36,900,000	
Series I	507.0 M ⁸			04 Apr 2018	16.90	30,000,000	30,000,000	
Series H	452.2 M ⁸	21.20 B		25 Jul 2017	13.50	33,500,000	33,500,000	
Series G	1,006.9 M ⁸	10.00 B		19 Jan 2015	7.746	130,000,000	130,000,000	
Series F	50.6 M ⁸			27 Oct 2010	0.75	67,500,000	67,500,000	
Series E	47.2 M ⁸			17 Mar 2009	0.45	105,000,000	105,000,000	
Series D	29.1 M ⁸			20 Jul 2008	0.388	75,000,000	75,000,000	
Series C	31.5 M ⁸			25 Feb 2007	0.30	105,000,000	105,000,000	
Series B	22.0 M			23 Feb 2005				
Series B	11.0 M ⁸				0.20	55,000,000	55,000,000	
Series B-1	11.0 M ⁸				0.20	55,000,000	55,000,000	
Series A	122.0 M			04 Aug 2002				

Series A	61.0 M ⁸	0.10	610,000,000	610,000,000
Series A-1	61.0 M ⁸	0.10	610,000,000	610,000,000
Common			12,691,430,000	
Common D			2,400,000,000	
Common C			2,000,000,000	
Common B			1,065,000,000	
Common A			7,226,430,000	
Total	10,576.78 M			1,875,000,000

SpaceX funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted.
 SpaceX funding details including capital structure information are sourced from corporate filings unless otherwise noted.

⁸ Calculated assuming the sale of all authorized shares

¹⁰ Sourced from the Notice community

Internal marks

Type	Valuation	Date	PPS	Source
Tender	210.0 B ¹²	25 Jun 2024	112.00	observer.com
Tender	180.0 B	30 Jan 2024	97.00	livemint.com
Tender	150.0 B	22 Jun 2023	80.00	bloomberg.com
Tender	140.0 B	11 Dec 2022	77.00	bloomberg.com
409-A		31 Aug 2017	12.15 ¹⁴	Community
409-A		03 Aug 2015	7.358 ¹⁴	Community
409-A		17 Mar 2015	7.428 ¹⁴	Community

¹² Estimated value

¹⁴ Split adjusted

Investors

SpaceX has 13 investors. 4 investors have led 21 SpaceX funding rounds. The Funding round was led by [Andreessen Horowitz](#). Other notable SpaceX investors include [Sequoia Capital](#), [GV](#), [Fidelity](#) and [Coatue](#).

Public funds Q4 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
\$116.77 +4.3%	\$112.00 - \$116.92	7,078,433	\$826,536,725

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
 Fidelity QoQ	14 -66	116.92 +4.39%	6,860,220 -84.85%	\$802,096,922 -84.18%	17.5%
 Franklin Templeton QoQ	1 -	112.00 +15.46%	142,857 -	\$15,999,984 +15.46%	100.0%
 ARK Invest QoQ	1 -	112.00 +15.46%	75,355.52 -	\$8,439,818 +15.46%	100.0%

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round announcements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Andreessen Horowitz

Air Space Intelligence, SkySafe, OpenAI (ChatGPT), Stripe, Databricks

Coatue

Databricks, Checkout.com, Instacart, UiPath, CoreWeave, DoorDash, Rippling

Valor

Slingshot Aerospace, xAI, Anduril, The Boring Company, Redwood Materials

Draper

Carta, DailyPay, Lyst, Freetradde, Uplift, Autobooks, M-files, Otter AI, Ten63 Therapeutics

Legendary Ventures

Sequoia Capital

Bytedance (TikTok), OpenAI (ChatGPT), Ant Financial, Stripe, SHEIN, xAI

Founders Fund

Varda, OpenAI (ChatGPT), Stripe, Anduril, Palantir, AirBnB, Rippling, Scale AI

D1 Capital

Instacart, Anduril, Lalamove, Kavak, Bolt, Lacework, Dream Sports, Ramp, OneStream

Gigafund

Neuralink, Luminous Computing, Synthego, BloomTech, Sana, Last Energy

GV

Stripe, GoTo Group, Anthropic, Snyk, Slack, VerSe Innovation, Neuralink, Plaid

Fidelity

Relativity Space, ABL Space, Stripe, Databricks, xAI, Fanatics, GoTo Group

Capricorn

Redwood Materials, Form Energy, Aspiration Partners, HeartFlow, Twelve

Elon Musk

OpenAI (ChatGPT), The Boring Company

Other Aerospace company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.