



720.00 -5.32 (-0.73%) 6.72 B 60 day consensus

Dec 23, 5:59:25 PM GMT+2



Revolut stock price is built algorithmically using secondary market and reference data.

About Revolut Technologies Inc

Revolut's mission is to streamline your financial goals, eliminating any obstacles. The platform is designed to be effortless, seamless, and borderless, ensuring a captivating user experience. With a relentless commitment to delivering faster and smarter products, Revolut empowers users to effortlessly handle all money-related activities such as spending, saving, investing, borrowing, and managing. This comprehensive approach allows customers to enjoy a wide range of financial services with just a few taps. Revolut believes that fostering a culture of excellence among its brilliant team members leads to optimal outcomes.

Founded	Employees	Website
2013	15,949	revolut.com
Last round	Market Cap	Premium
\$33.00 B	\$6.72 B	+18%
Total Funding	Days Since Funding	Coverage Ratio
\$1.70 B	1,257 ²	3.9x
2 Announced date used because close date is unknown		

Software

PaymentsLendingCryptoFintech

#8 Most Active#53 Most Funded#80 Most Valuable

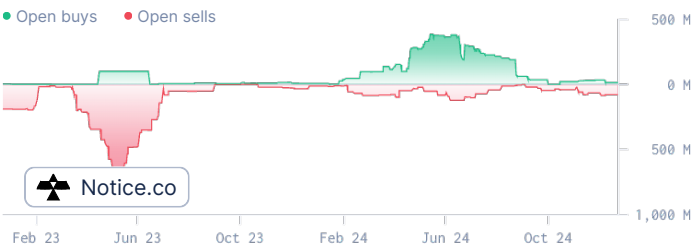
2025 Q4 ExpectedIPO

Market

● Indirect transfers only

Revolut does not allow direct stock transfers. Investors can get indirect exposure via special purpose vehicles or forward purchase contracts.

Aggregate buy and sell interest



Stock price

Trailing performance

1 Day	1 Week	1 Month
-0.73%	-4.29%	-3.60%
3 Months	YTD	1 Year
13.14%	172.48%	173.08%
2 Years	5 Years	All Time
65.31% ³	42.77% ³	43.13% ³

³ Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	264.24	-
2024 Q1	309.55	+17.15%
2024 Q2	367.93	+18.86%
2024 Q3	646.14	+75.62%

Valuation

Revolut 2024 valuation is \$33 B. This valuation was set in the \$800 M Series E round raised in July 2021. [Tiger Global](#) and [SoftBank Vision Fund 2](#) led the round and set the Revolut Series E valuation.

The Series E valuation represented a 494% increase in the Series D+ \$5.5 B valuation which was set in July 2020.



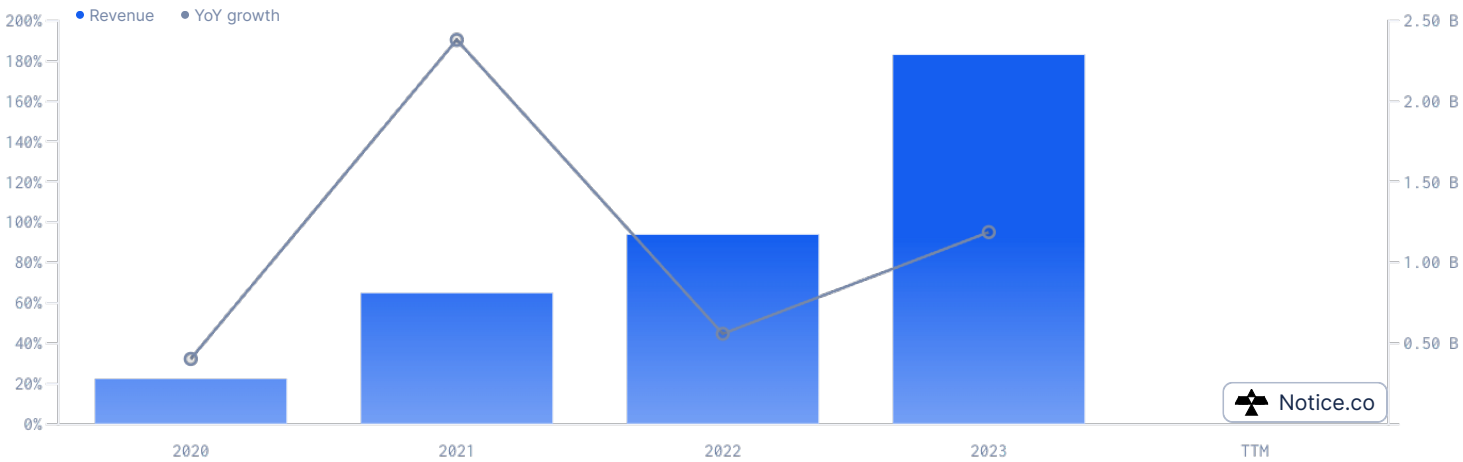
Valuation History

Revolut 2024 valuation is unchanged from 2023.

Year	Valuation	Market cap	Premium
Valuation 2022	33.00 B	14.50 B	-56%
Valuation 2023	33.00 B	14.30 B	-57%
Valuation 2024	33.00 B	6.72 B	-80%

Revenue

Revolut generated estimated revenues of \$2.2 B in 2023, which is up from \$1.1 B in 2022.



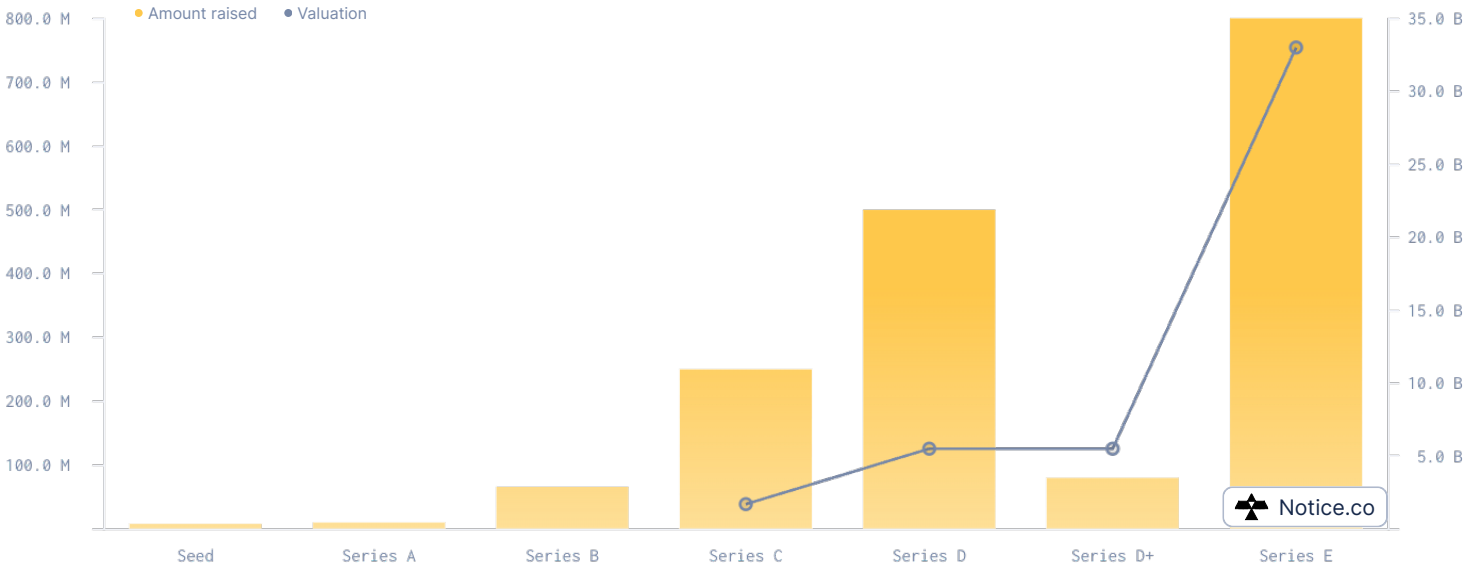
	2020	2021	2022	2023	TTM
Revenue	0.27 B	0.81 B	1.17 B	2.28 B	
YoY growth	+32.2%	+190.3%	+44.7%	+95.1%	
Price-to-sales	19.7 ⁶	37.2	12.4	6.3	
Price-to-sales growth	0.612 ⁶	0.195	0.277	0.066	
Revenue per employee	131.7 K	267.4 K	188.1 K	218.5 K	

Revolut revenue estimates rely on publicly available information and research-driven models.

6 Calculated using last round valuation because market cap cannot be calculated

Funding

Revolut has raised total funding of \$1.7 B across 8 rounds from notable investors including [Tiger Global](#), [Index Ventures](#), SoftBank Vision Fund 2 and [DST](#).



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
July 2021 ²	\$800 M	\$33.00 B	\$32.20 B
Class	Price Per Share	Authorized Shares	Ownership
Series E	\$609.78	-	-

² Announced date used because close date is unknown

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
\$33.00 B	\$1.70 B	9,317,730 ¹⁰	-

Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership
Series E	800.0 M	33.00 B	15 Jul 2021		609.78 ¹⁰			
Series D+	80.0 M	5.50 B	24 Jul 2020					
Series D	500.0 M	5.50 B	25 Feb 2020					
Series C	250.0 M	1.70 B	26 Apr 2018					
Series B	66.0 M		12 Jul 2017					
Series A	10.0 M		11 Jul 2016					
Seed	2.3 M		20 Jul 2015					
Total	1,708.30 M						9,317,730	

Revolut funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted.
 Revolut funding details including capital structure information are sourced from corporate filings unless otherwise noted.

¹⁰ Sourced from the Notice community

Internal marks

Type	Valuation	Date	PPS	Source
Tender	45.0 B	15 Aug 2024	758.63 ¹²	revolut.com

¹² Estimated value

Investors

Revolut has 11 investors. 7 investors have led 8 Revolut funding rounds. The Series E round was led by [Tiger Global](#) and SoftBank Vision Fund 2. Other notable Revolut investors include [Index Ventures](#), [DST](#), [TCV](#) and [Balderton](#).

Public funds Q3 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
\$865.42 +166.3%	-	8,200	\$7,096,444

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
 Destiny (D/XYZ) QoQ	1 -	865.42 +166.28%	8,200 -	\$7,096,444 +166.28%	100.0%

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round announcements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Tiger Global

Stripe, Checkout.com, Chime, Rapyd, Razorpay, CRED, Qonto, BlockFi, MoonPay, Xendit

Ribbit Capital

Checkout.com, Toss, Razorpay, Plaid, BharatPe, Uala, Chipper Cash, Neon, Earnin

Seedcamp

Hopin, UiPath, Pleo, wefox, Synthesia, 9fin, Rossum, Grover, Silvera, Ezra

TSG

Scopely

Index Ventures

Plaid, Lithic, Sanlo, Bridge, Roblox, Robinhood, Scale AI, Figma, Wiz, Confluent

TCV

Razorpay, Mollie, Qonto, Toast, Dream Sports, Mambu, Brex, Trade Republic, ZEPZ

Point Nine

Chainalysis, Clio, Contentful, Tier Mobility, Algolia, Intenseye, 15Five

DST

Stripe, Checkout.com, Chime, Airwallex, Qonto, BlockFi, SpotOn, Flutterwave

Balderton

Contentful, Dream Games, Kong, Writer, Vestiaire Collective, Scalable Capital

Venrex

Lyst

Other Payments company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.