Rapyd

54.33 -0.19 (-0.35%) Past consensus

Dec 23, 11:58:39 PM GMT+2

Rapyd stock price is built algorithmically using secondary market and reference data.

About Rapyd Financial Technology US, Inc.

Rapyd enables businesses to expand global commerce by providing flexible payment, payout, and fintech solutions. With a wide range of tools, businesses can cater to the diverse payment preferences of customers worldwide. Rapyd empowers developers to build innovative products and create new possibilities in the fintech space. By leveraging Rapyd's services, businesses can accept and send payments swiftly, affordably, and effortlessly. Rapyd clients have experienced a remarkable 196% return on investment and saved 70% of their time managing payments. Whether it's app development, product sales, or payment processing, Rapyd offers bold solutions for businesses to excel.

Founded	Employees	Website
2018	**751**	**rapyd.net**
Last round	Market Cap	Premium
$8.75 B	**$8.75 B**[1]	**+0%**
Total Funding	Days Since Funding	Coverage Ratio
$760.00 M	**1,239**[2]	**11.5x**

1 Last round valuation used because market cap cannot be calculated
2 Announced date used because close date is unknown

Software

Payments Fintech

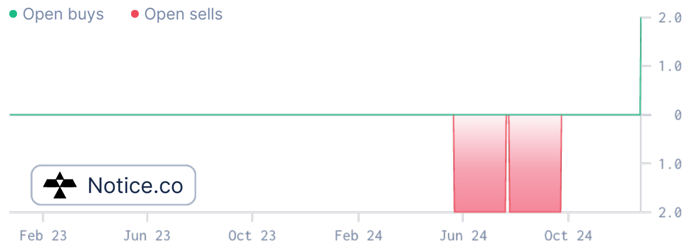
#53 Most Valuable

Market

- Direct transfers allowed

Rapyd allows direct stock transfers.

Aggregate buy and sell interest



Stock price

Trailing performance

1 Day	1 Week	1 Month
0.00%	**-5.12%**	**-1.63%**
3 Months	YTD	1 Year
6.79%	**-25.75%**	**-25.54%**
2 Years	5 Years	All Time
-12.37%[3]	**-5.84%**[3]	**-7.74%**[3]

3 Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	73.18	-
2024 Q1	74.87	+2.31%
2024 Q2	45.85	-38.76%
2024 Q3	49.94	+8.93%

Valuation

Rapyd 2024 valuation is $8.7 B. This valuation was set in the $300 M Series E round raised in August 2021. Target Global led the round and set the Rapyd Series E valuation.

The Series E valuation represented a 284% increase in the Series D $2.5 B valuation which was set in January 2021.

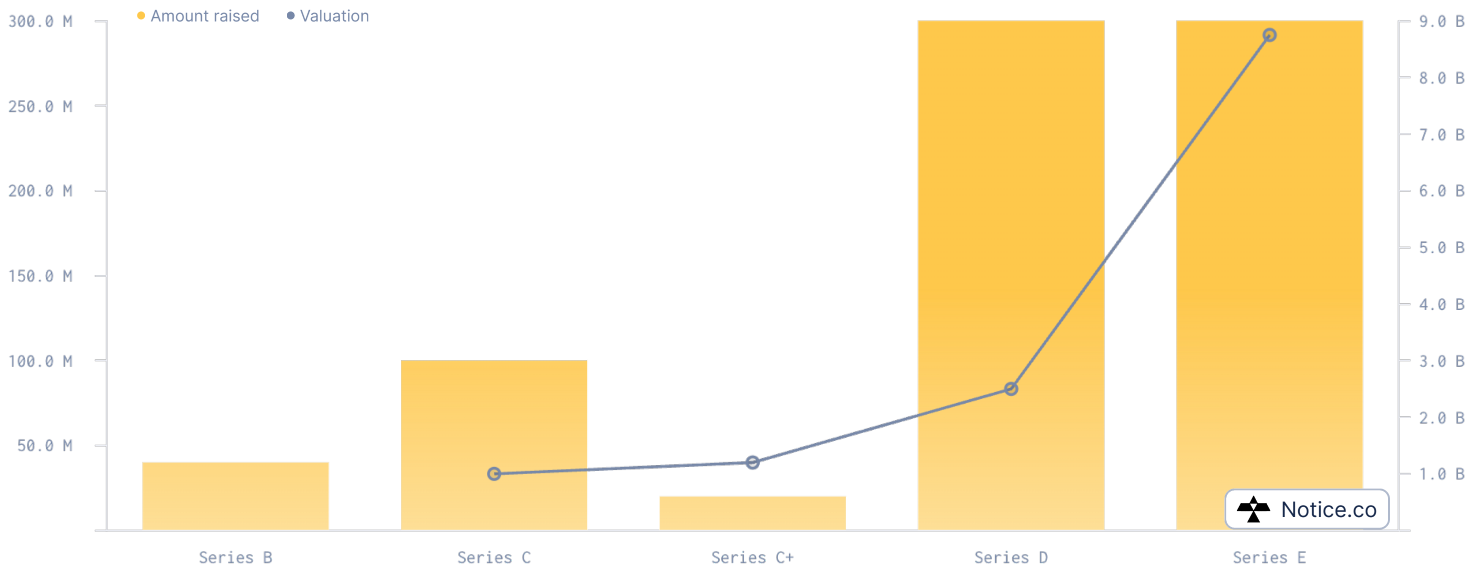
Valuation History

Rapyd 2024 valuation is unchanged from 2023.

Year	Valuation	Market cap	Premium
Valuation 2022	8.75 B	-	-
Valuation 2023	8.75 B	-	-
Valuation 2024	8.75 B	-	-

Funding

Rapyd has raised total funding of $760 M across 5 rounds from notable investors including General Catalyst, Coatue, Durable Capital and Oak Management.



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
August 2021[2]	**$300 M**	**$8.75 B**	**$8.44 B**

Class	Price Per Share	Authorized Shares	Ownership
Series E	-	-	-

2 Announced date used because close date is unknown

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
$8.75 B	**$0.76 B**	-	-

Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership
Series E	300.0 M	8.75 B	Aug 03, 2021					
Series D	300.0 M	2.50 B	Jan 13, 2021					
Series C+	20.0 M	1.20 B	Dec 03, 2019					
Series C	100.0 M	1.00 B	Oct 01, 2019					
Series B	40.0 M		Feb 13, 2019					
Total	760.00 M							

Rapyd funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted.
Rapyd funding details including capital structure information are sourced from corporate filings unless otherwise noted.

Investors

Rapyd has 19 investors. 6 investors have led 5 Rapyd funding rounds. The Series E round was led by Target Global. Other notable Rapyd investors include General Catalyst, Coatue, Durable Capital and Oak Management.

Public funds Q3 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
$45.84 -%	**$45.36 - $48.07**	**1,076,122**	**$49,329,704**

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
Fidelity	3	45.36	885,417	$40,162,515	100.0%
QoQ	-	-	-	-	
BlackRock	1	48.07	190,705	$9,167,189	100.0%
QoQ	-	-0.10%	-	-0.10%	

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round annoucements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Tiger Global

Stripe, Checkout.com, Chime, Razorpay, Revolut, CRED, Qonto, BlockFi, MoonPay

General Catalyst

Stripe, Melio, Step, Aven, AtoB, Stori, Clara, Adonis, Metronome, Current, AirBnB

Coatue

Checkout.com, Chime, SpotOn, MoonPay, Xendit, BharatPe, Cloudwalk, Melio, Mercury

Fidelity

Stripe, SpaceX, DoorDash, Databricks, xAI, Fanatics, GoTo Group, Waymo, Reddit

BlackRock

Klarna, SumUp, Pine Labs, GoCardless, Neon, Bolt Financial, PPRO, Databricks

Spark

Plaid, Earnin, Relay Payments, Anthropic, Scale AI, Deel, X (Twitter), Fireblocks

Dragoneer

Checkout.com, Klarna, Chime, SpotOn, Metropolis, AirBnB, DoorDash, Snowflake

Altimeter

Checkout.com, Plaid, Pine Labs, Snowflake, Roblox, CoreWeave, Epic Games

FJ Labs

Fuel Me, Comun, TiendaNube, Figure AI, Roofstock, Route, Figment, Daki, Aircall

Durable Capital

DoorDash, Toast, Affirm, Scale AI, Figma, Celonis, ServiceTitan, Brex, Collibra

Oak Management

Paxos, DispatchHealth, Maven Clinic, Cerebral, CareBridge, Noom, ZenBusiness

Target Global

wefox, TravelPerk, Choco, Casper Sleep, Zego, Flo, YuLife, Ermetic, Masterschool

Latitude

Melio, Mistral AI, Monzo, Multiverse, Hailo, Zego, Motorway, Beauty Pie, YuLife

Whale Rock Capital

Chime, Flutterwave, Divvy, Databricks, Klaviyo, Bolt, Coalition, Cross River

Stripe

Step, Ramp, Monzo, Retool, Island, RapidAPI, Check, Pilot, Settle, TrueLayer, Cypress

Other Payments company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.