Klarna

452.41 -4.82 (-1.05%) 14.09 B 60 day consensus

Dec 23, 5:58:28 PM GMT+2



Klarna stock price is built algorithmically using secondary market and reference data.

About Klarna Inc.

Klarna is a company that offers products and services related to payments, social shopping, and personal finances. Their goal is to provide flexible and healthy financial services to consumers, with the aim of becoming a preferred choice for shopping worldwide. With over 150 million active users globally and 2 million transactions per day, Klarna's payment and shopping solutions, powered by AI, are transforming the online shopping and payment experience. By prioritizing consumer needs, Klarna empowers shoppers to make smarter and more convenient purchases, promoting fair and sustainable commerce.

Founded	Employees	Website
2007	4,759	klarna.com
Last round	**Market Cap**	**Premium**
$6.70 B	$14.09 B	+110%
Total Funding	**Days Since Funding**	**Coverage Ratio**
$3.54 B	896[2]	4.0x

2 Announced date used because close date is unknown

Software

Payments Fintech

#3 Most Active #19 Most Funded #27 Most Valuable

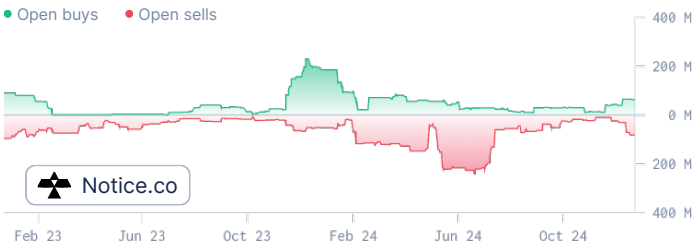
2025 Q1 ExpectedIPO

Market

- Direct transfers allowed

Klarna allows direct stock transfers.

Aggregate buy and sell interest



Stock price

Trailing performance

1 Day **-1.05%**	1 Week **-4.33%**	1 Month **8.13%**
3 Months **22.91%**	YTD **79.02%**	1 Year **75.99%**
2 Years **28.35%**[3]	5 Years **9.21%**[3]	All Time **10.33%**[3]

3 Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	252.72	-
2024 Q1	334.71	+32.44%
2024 Q2	383.20	+14.49%
2024 Q3	358.84	-6.36%

Valuation

Klarna 2024 valuation is $6.7 B. This valuation was set in the $800 M Funding round raised in July 2022. Silver Lake, Commonwealth Bank of Australia and CPP invested in the round and set the Klarna Funding valuation.

The Funding valuation represented a 87% decrease in the Funding $45.6 B valuation which was set in June 2021.



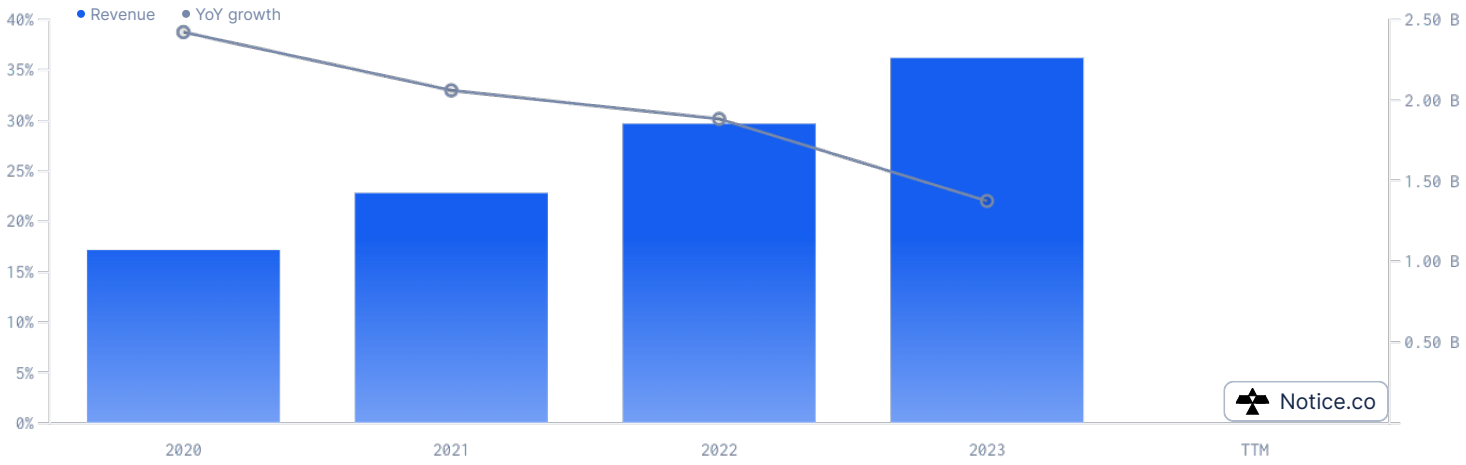
Valuation History

Klarna 2024 valuation is unchanged from 2023.

Year	Valuation	Market cap	Premium
Valuation 2022	6.70 B	8.78 B	+31%
Valuation 2023	6.70 B	7.86 B	+17%
Valuation 2024	6.70 B	14.09 B	+110%

Revenue

Klarna generated estimated revenues of $2.2 B in 2023, which is up from $1.8 B in 2022.



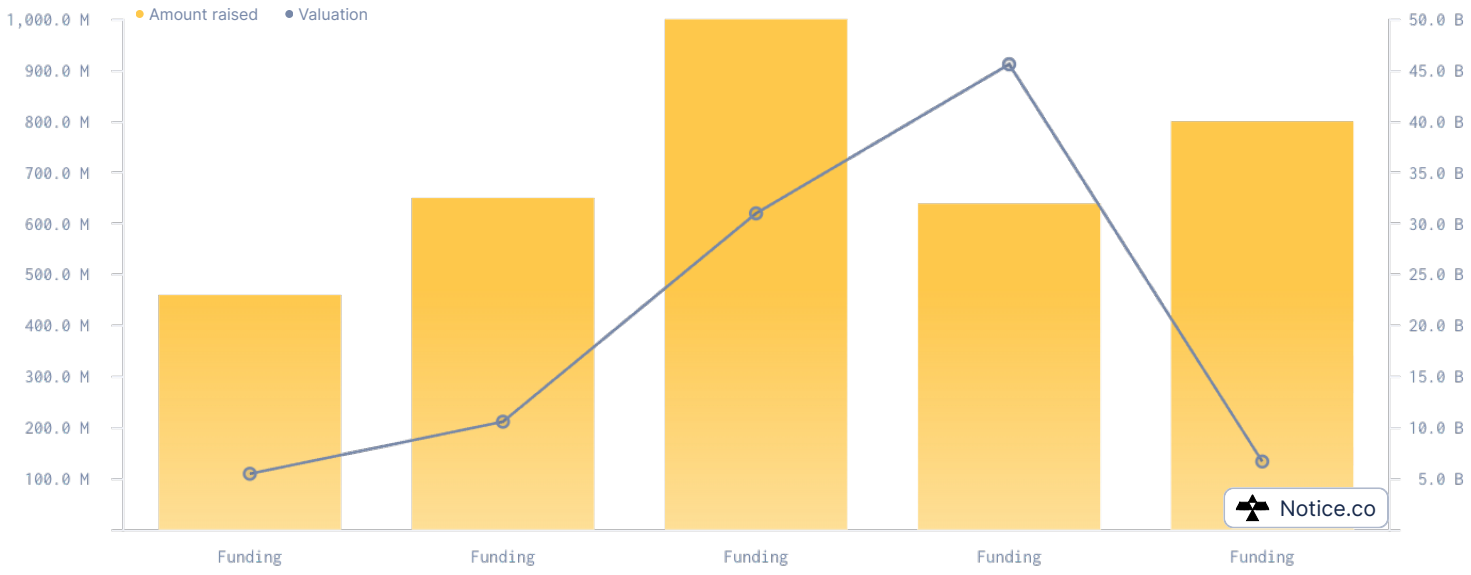
	2020	2021	2022	2023	TTM
Revenue YoY growth	1.07 B +38.7%	1.42 B +33.0%	1.85 B +30.1%	2.26 B +22.0%	
Price-to-sales	9.9[6]	32.0[6]	4.7	3.5	
Price-to-sales growth	0.256[6]	0.972[6]	0.157	0.158	
Revenue per employee	290.5 K	262.2 K	299.7 K	396.6 K	

Klarna revenue estimates rely on publicly available information and research-driven models.

6 Calculated using last round valuation because market cap cannot be calculated

Funding

Klarna has raised total funding of $3.5 B across 6 rounds from notable investors including SoftBank Vision Fund 2, Dragoneer, Silver Lake and Sequoia Capital.



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
July 2022[2]	$800 M	$6.70 B	$5.90 B
Class	**Price Per Share**	**Authorized Shares**	**Ownership**
Funding	$215.30	-	-

2 Announced date used because close date is unknown

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
$6.70 B	$3.54 B	31,119,368	-

Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership
Funding	800.0 M	6.70 B	11 Jul 2022		215.30			
Funding	639.0 M	45.60 B	10 Jun 2021					
Funding	1,000.0 M	31.00 B	01 Mar 2021					
Funding	650.0 M	10.60 B	15 Sept 2020					
Funding	460.0 M	5.50 B	06 Aug 2019					
Total	3,549.00 M						31,119,368	

Klarna funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted.
Klarna funding details including capital structure information are sourced from corporate filings unless otherwise noted.

Investors

Klarna has 17 investors. 3 investors have led 6 Klarna funding rounds. Notable Klarna investors include SoftBank Vision Fund 2, Dragoneer, Silver Lake and Sequoia Capital.

Public funds Q3 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
$490.38 +9.8%	**$373.79 - $497.98**	**141,946**	**$69,608,065**

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
BlackRock	3	492.97	138,869	$68,457,913	100.0%
QoQ	-	+10.00%	-	+10.00%	
Destiny (D/XYZ)	1	373.79	3,077	$1,150,152	100.0%
QoQ	-	-2.28%	-	-2.28%	

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round annoucements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Sequoia Capital

Ant Financial, Stripe, BharatPe, Bridge, Tola, SpaceX, Bytedance (TikTok)

GIC

Ant Financial, Stripe, Checkout.com, Toss, Razorpay, CRED, Coda Payments

WestCap

Bolt Financial, Amount, GoodLeap, NYDIG, iCapital Network, Celsius, Paxos

Merian Chrysalis

wefox, Starling Bank, Graphcore

HMI Capital

Mollie

IVP

Divvy, Finix, Fanatics, SoFi, Rubrik, N26, Perplexity AI, X (Twitter), Hopin

Dragoneer

Checkout.com, Chime, Rapyd, SpotOn, Metropolis, AirBnB, DoorDash, Snowflake

CPP

Databricks, Flipkart, Waymo, FNZ, Octopus Energy, Redwood Materials, VerSe Innovation

Commonwealth Bank of Australia

Gemini, Xpansiv, H2O.ai

Honeycomb

Ramp

BlackRock

Rapyd, SumUp, Pine Labs, GoCardless, Neon, Bolt Financial, PPRO, Databricks

Mubadala

SpotOn, Tabby, C2FO, SHEIN, Waymo, BetterUp, wefox, Getir, Glovo, Tier Mobility

Silver Lake

Plaid, AirBnB, Fanatics, Waymo, BYJU's, Alchemy, Thrasio, Relativity, Carta, Mirakl

Adit Ventures

Fictiv, Cornelis Networks

Other Payments company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.