

Figure AI

11.39 -0.12 (-1.08%) 2.24 B Past consensus

Dec 29, 7:48:45 PM GMT+2

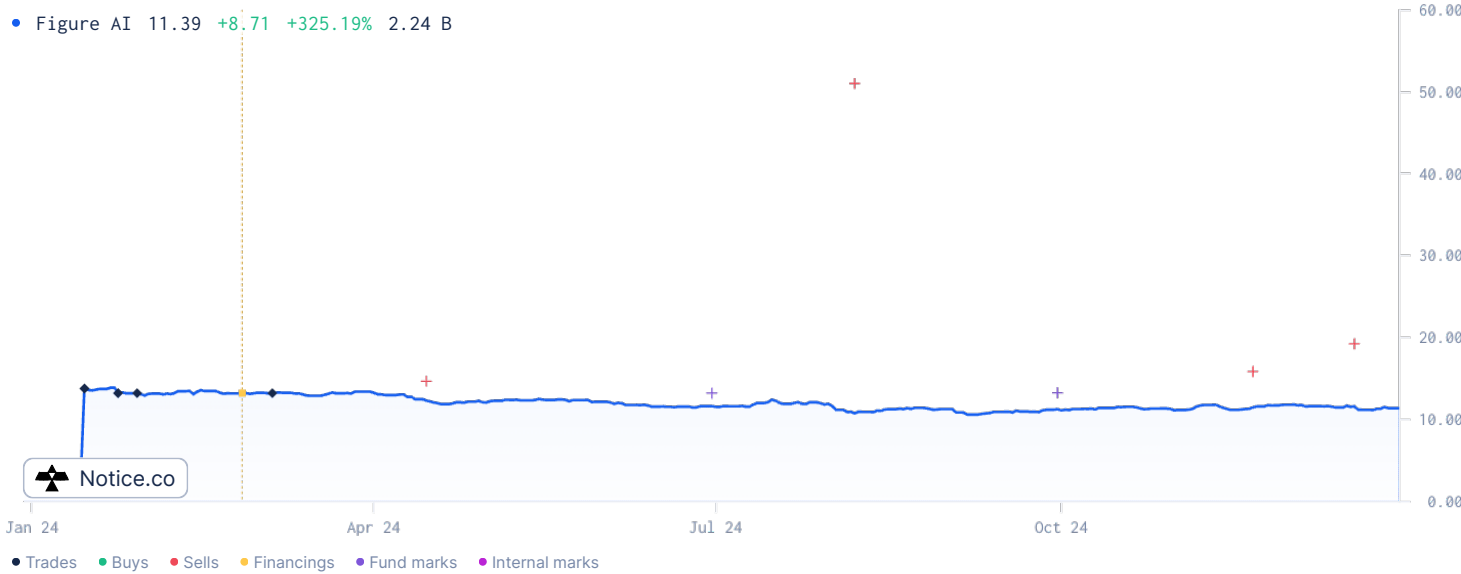


Figure AI stock price is built algorithmically using secondary market and reference data.

About Figure AI Inc.

Figure is an AI Robotics company that specializes in developing the world's first commercially viable autonomous humanoid robot. Their primary focus is on creating a general-purpose humanoid, named Figure 01, that is powered by AI and capable of independent operation. With Figure 01, Figure aims to provide a wide range of affordable goods and services to a degree that has never been seen before. This innovative humanoid possesses the ability to think, learn, and interact with its surroundings in a safe manner. The company's core mission is to bring a commercially viable humanoid to market, and they are comprised of dedicated builders, designers, and engineers who remain steadfast in their commitment to this objective. Their unwavering dedication ensures the delivery of a safe and high-quality product.

Founded	Employees	Website
2022	171	figure.ai
Last round	Market Cap	Premium
\$2.60 B	\$2.24 B	-14%
Total Funding	Days Since Funding	Coverage Ratio
\$745.30 M	308	3.0x

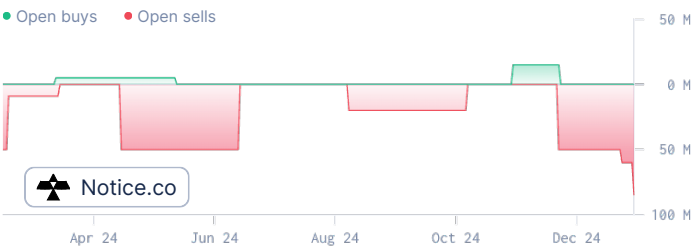
- Industrials
- AI Robotics
- #46 Most Active

Market

● Transferability unknown

We do not know if Figure AI allows direct stock transfers.

Aggregate buy and sell interest



Stock price

Trailing performance

1 Day	1 Week	1 Month
0.00%	2.10%	-3.48%
3 Months	YTD	1 Year
2.54%	325.19%	325.19%
2 Years	5 Years	All Time
94.80% ³	30.57% ³	113.69% ³

3 Annualized

Quarterly performance

Quarter	Stock price	% Change
2023 Q4	2.68	-
2024 Q1	13.40	+400.22%
2024 Q2	11.64	-13.16%
2024 Q3	11.26	-3.29%

Valuation

Figure AI 2024 valuation is \$2.6 B. This valuation was set in the \$674.9 M Series B round raised in February 2024. [Microsoft](#), [OpenAI](#) Startup and [Nvidia](#) invested in the round and set the Figure AI Series B valuation.

The Series B valuation represented a 484% increase in the Series A-1 \$400 M valuation which was set in March 2023.



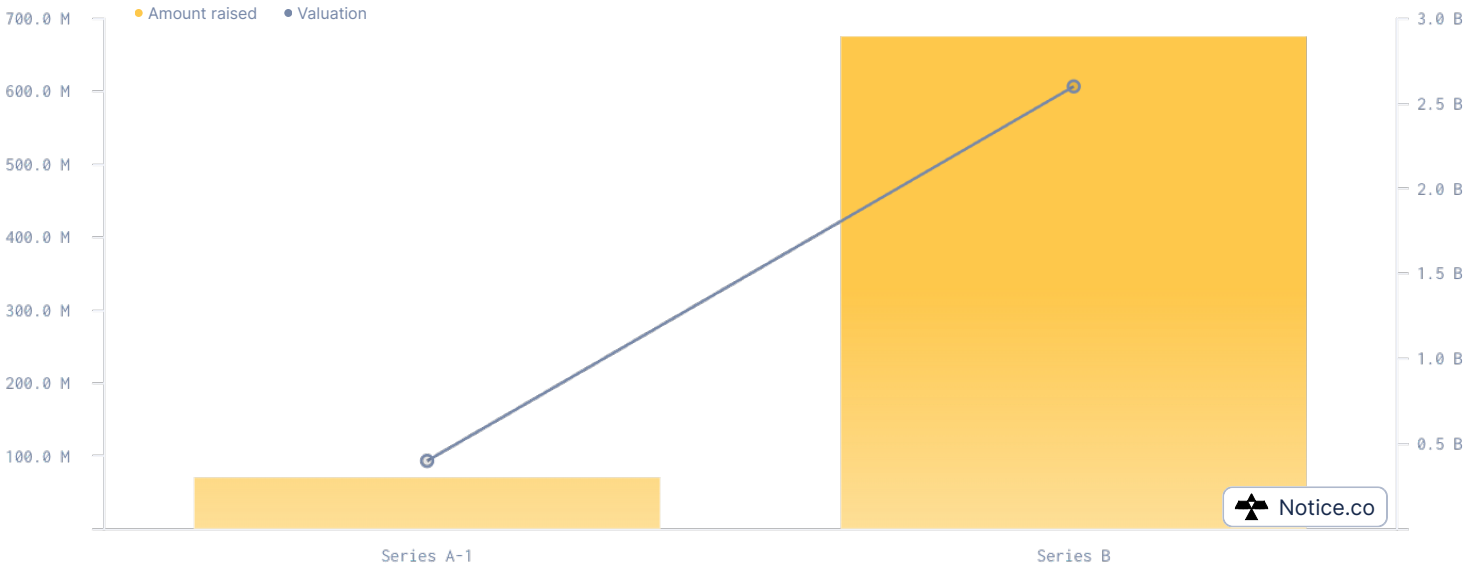
Valuation History

Figure AI 2024 valuation is up 550% from 2023.

Year	Valuation	Market cap	Premium
Valuation 2023	0.40 B	0.35 B	-11%
Valuation 2024	2.60 B	2.24 B	-14%

Funding

Figure AI has raised total funding of \$745.3 M across 2 rounds from notable investors including Parkway, Nvidia, FJ Labs and Intel Capital Corp.



Last round

Close Date	Amount Raised	Post-Money	Pre-Money
February 2024	\$674.99 M ⁸	\$2.60 B	\$1.92 B
Class	Price Per Share	Authorized Shares	Ownership
Series B	\$13.2208	370,303,691	13.8%

⁸ Calculated assuming the sale of all authorized shares

Capital structure

Valuation	Total Funding	Outstanding Shares	Authorized Shares
\$2.60 B	\$0.74 B	196,660,106	370,303,691

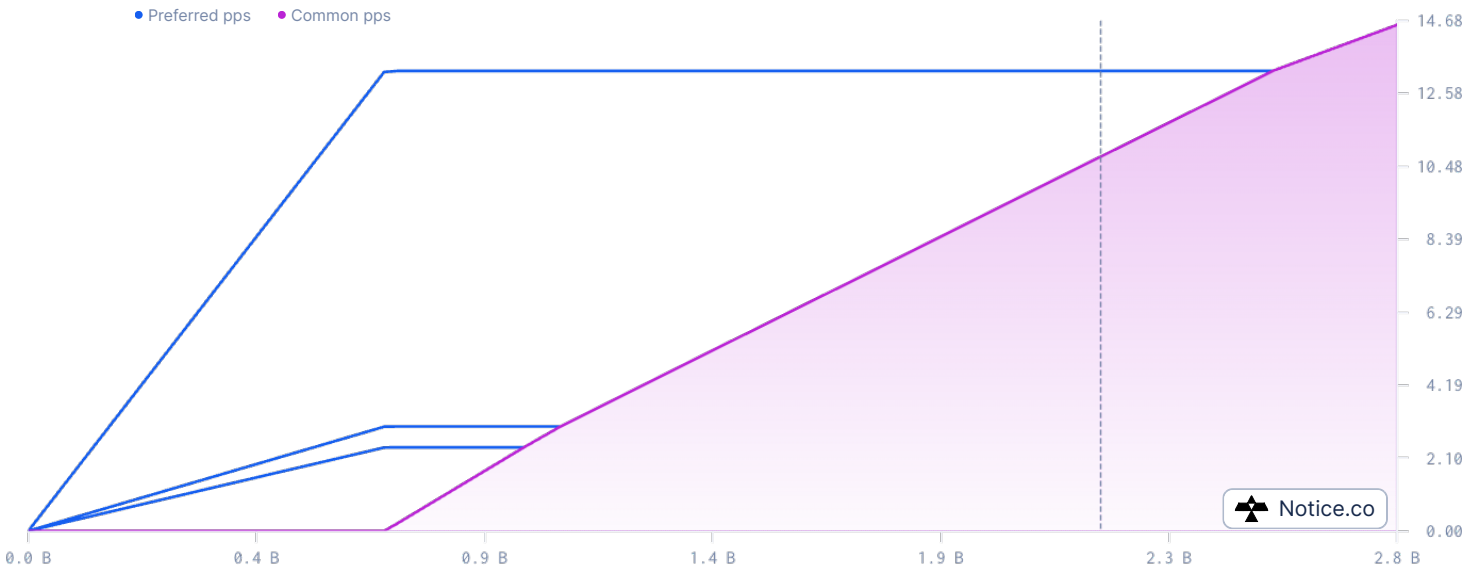
Financings

Class	Raised	Post-Money	Announced	Close Date	PPS	Authorized Shs.	Outstanding Shs.	Ownership	Seniority	Liq. Pref.	Dividend	Anti-dilution	Participating Pref.	Voting Rights	Redemption Rights
Series B	674.9 M ⁸	2.60 B	29 Feb 2024	25 Feb 2024	13.22078	51,055,976	51,055,976	13.8%	Tier 1	1x		Narrow-based	No	1x	Yes
Series A-1	70.3 M	0.40 B	24 May 2023	29 Mar 2023											
Series A-1	54.3 M ⁸				3.0027	18,117,027	18,117,027	4.9%	Tier 1	1x		Narrow-based	No	1x	Yes
Series A-2	15.9 M ⁸				2.4022	6,623,078	6,623,078	1.8%	Tier 1	1x		Narrow-based	No	1x	Yes
Common						294,507,610	120,864,025	79.5%							
Common B						90,000,000			Tier 2					10x	Yes
Common A						204,507,610			Tier 2					1x	Yes
Total	745.30 M					370,303,691	196,660,106	100.0%							

Figure AI funding round amount raised and post-money valuation are sourced from the news media unless otherwise noted.
Figure AI funding details including capital structure information are sourced from corporate filings unless otherwise noted.

⁸ Calculated assuming the sale of all authorized shares

Waterfall



Exit Scenario	Exit Valuation	Issuer Debt	Outstanding Shares
M&A	\$2,240,781,236	\$0	196,660,106

Share Class	Exit PPS	Issue PPS	Gain	Conversion Price	Proceeds
Series B	13.22	13.22	0%	13.22	674,999,826
Series A-2	10.75	2.40	+347.66%	2.40	71,222,516
Series A-1	10.75	3.00	+258.13%	3.00	194,824,859
Common	10.75				1,299,734,035
Total					2,240,781,236

Figure AI capital structure is built using all available corporate filings. Figure AI waterfall exit values are programmatically generated using Exit Scenario, Exit Valuation, Issuer Debt and Outstanding Shares inputs entered above. Custom user inputs are not stored by Notice or shared with any other users.

Investors

Figure AI has 15 investors. 1 investor have led 4 Figure AI funding rounds. Notable Figure AI investors include Parkway, [Nvidia](#), [FJ Labs](#) and Intel Capital Corp.

Public funds Q4 2024

Weighted Mark	Mark Range	Total Shares	Total Holdings
\$13.79 +3.9%	-	189,096	\$2,607,634

Fund Family	Num of Funds	Weighted Mark	Shares	Holdings	% Received
 ARK Invest QoQ	1	13.79 +3.92%	189,096 -	\$2,607,634 +3.92%	100.0%

Public fund data is sourced from reporting Act '40 mutual fund filings and private investor participation is sourced from new funding round announcements. This data is time-shifted, split-adjusted and grouped at the fund family level.

Private investors

Nvidia OpenAI (ChatGPT), Databricks, CoreWeave, Scale AI, Perplexity AI, Mistral AI	FJ Labs PhotoRoom, Rapyd, TiendaNube, Roofstock, Route, Figma, Daki, Aircall, Juni	Microsoft OpenAI (ChatGPT), Databricks, Inflection AI, Blip, Flipkart, VerSe Innovation
Jeff Bezos Perplexity AI, Physical Intelligence, Skid AI, AirBnB, Convoy, Kong, ZocDoc	ARK Invest Shield AI, Replit, Freenome, Mythical Games, Lucra	Bold Ventures Debut

Other AI company investments are bolded

Appendix

Footnotes

1. Last round valuation used because market capitalization cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations.

2. Announced date used because close date is unknown

Company funding round announcement can occur well after the round actually closed. We use reasonable methods to identify the funding round close date. If we are unable to find the close date, then we will fall back on last round announced date as the next best alternative date for the funding round.

3. Annualized

Notice Price performance is annualized for time periods of one year or greater. Multi-year price performance is shown as a compound annual growth rate.

4. Annually recurring revenue (ARR)

This revenue estimate represents annually recurring revenue (ARR).

5. Calculated using current year projected revenues assuming linear revenue growth

Private company trailing twelve months (TTM) often rely on current year projected estimates and TTM calculations assume linear revenue growth across the annual timeframe.

6. Calculated using last round valuation because market cap cannot be calculated

We always endeavor to publish real-time market capitalizations for all companies that have real-time Notice Prices. If any requisite data is unavailable, then we fall back on the last round valuation until we are able to locate the missing data needed to publish real-time market capitalizations. This value is calculated using last round valuation.

7. Calendarized fiscal year revenues

Public company revenues have been calendarized to simplify comparisons between companies with different fiscal year ends.

8. Calculated assuming the sale of all authorized shares

We are unable to source the amount raised from company announcements. This value is calculated by assuming that all authorized shares for this share class were sold to investors.

9. Calculated using amount raised and authorized shares

We are unable to source the funding round price per share from company filings. This value is calculated assuming all authorized shares for this share class were sold to investors.

10. Sourced from the Notice community

We were unable to source this data from company filings and we are falling back on information sourced from Notice community members.

11. Sourced from news

We were unable to source this data from company filings and we are falling back on information sourced from the news media.

12. Estimated value

The best available source does not contain an exact value. We are falling back on the estimated value cited in the source.

13. Corrected date

The company filed late. We are falling back to a prior date referenced in the filing that more closely reflects the correct date.

14. Split adjusted

This value has been adjusted for forward or reverse stock splits.

15. Calculated because conversion price is not stated in filings

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions.

16. Calculated using narrow-based anti-dilution because broad-based anti-dilution cannot be calculated at this time

This value is calculated because the conversion price is not explicitly stated in corporate filings. Calculations account for conversion ratios, dividends and anti-dilution provisions. Narrow-based anti-dilution is used because broad-based anti-dilution cannot be calculated at this time.

17. Corrected value

This value is calculated using corrections to public fund filing(s).

18. Notice Price used because last round price or waterfall exit values are unknown

Notice Price has been used to mark this position because the last round price is unknown and/or waterfall exit values cannot be calculated at this time.